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Attorneys for USACM Liquidating Trust

Electronically Filed October 31, 2007

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE COMPANY,
USA CAPITAL REALTY ADVISORS, LLC,
USA CAPITAL DIVERSIFIED TRUST DEED
FUND, LLC,
USA CAPITAL FIRST TRUST DEED FUND, LL
USA SECURITIES, LLC,

Debtors.

Affects:

- All Debtors
 - USA Commercial Mortgage Company
 - USA Capital Realty Advisors, LLC
 - USA Capital Diversified Trust Deed Fund, LLC
 - USA Capital First Trust Deed Fund, LLC
 - USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under
Case No. BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
SUSTAINING OBJECTION OF USACM
TRUST TO DEAN SHACKLEY'S CLAIM
FILED IN WRONG DEBTOR'S CASE;
AND SUSTAINING OBJECTION OF
DTDF TO PROPOSED ALLOWANCE OF
CLAIM; AND CERTIFICATE OF
SERVICE**

Hearing Date: October 15, 2007
Hearing Time: 9:30 a.m.

PLEASE TAKE NOTICE that on the 31st day of October 2007, the Court in the above-captioned case entered its Order Sustaining Objection of USACM Trust to Dean Shackley's Claim Filed in Wrong Debtor's Case; and Sustaining Objection of DTDF to Proposed Allowance of Claim [DE 5147], a copy of which is attached hereto as Exhibit A.

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2 DATED this 31st day of October, 2007.

3 **LEWIS AND ROCA LLP**

4 By /s/ Anne M. Loraditch (008164)

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9 *Attorneys for USACM Liquidating Trust*

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11 **CERTIFICATE OF SERVICE**

12 I certify that a copy of the foregoing was served via first class mail, postage
13 prepaid, addressed as set forth below, on this 31st day of October, 2007 to:

14 Dean Shackley
15 c/o Michael C. Van Esq.
Michael C. Van Chtd
16 4129 West Cheyenne Avenue, Suite A
North Las Vegas, NV 89032

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18 By /s/ Christine E Laurel
19 Christine E Laurel, Lewis and Roca LLP

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